

Labour market Spain (M. Incl., Soc. Sec. and Migr. / M. Labour and Soc. Economy)

Apr. 24*

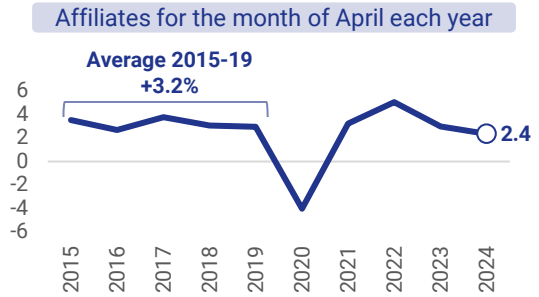
Average affiliates

21,101,505

+2.4%

y-o-y
(+0.95% monthly)

% y-o-y change



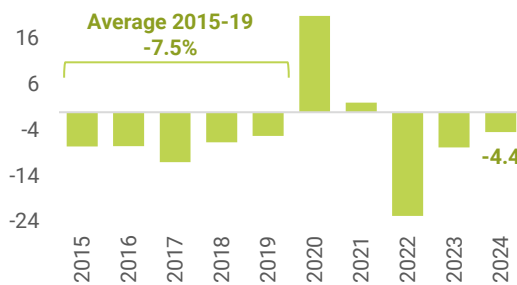
Unemployed

2,666,500

-4.4%

y-o-y
(-2.2% monthly)

Unemployed for the month of April each year



Affiliates by region

Region	Total	% of Spain total	% y-o-y change
Canary I.	909,195	4.3	3.6
Madrid	3,675,558	17.4	3.6
Balearic I.	569,326	2.7	3.1
Murcia	660,331	3.1	2.9
Valencian C.	2,141,264	10.1	2.6
Catalonia	3,764,170	17.8	2.4
Aragon	609,535	2.9	2.1
La Rioja	137,344	0.7	2.0
Castile and Leon	965,186	4.6	2.0
Galicia	1,068,335	5.1	1.7
Basque Country	1,013,716	4.8	1.7
Asturias	381,888	1.8	1.6
Andalusia	3,440,682	16.3	1.6
Navarre	308,174	1.5	1.5
Castile- La Mancha	769,810	3.6	1.5
Cantabria	229,770	1.1	0.9
Ceuta	23,270	0.1	0.6
Extremadura	409,401	1.9	0.6
Melilla	24,550	0.1	-2.2

* Serie original

International tourist arrivals Spain (INE)

Q1 24

16,124,997

+17.7%

y-o-y

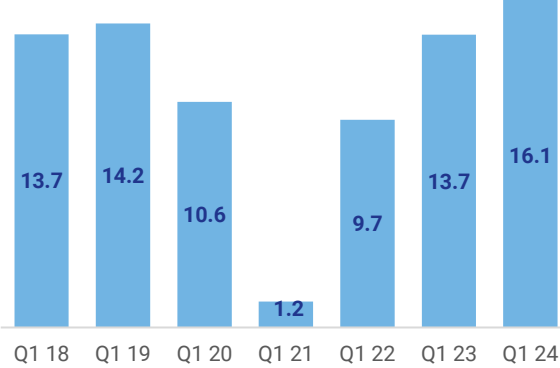
Cumulative expenditure

€ 21,947.7 M

+27.2%

y-o-y

Millions of tourists Q1 each year



Top 10 countries of origin of tourists

Country	No. of tourists	% of total	% y-o-y change
UK	2,974,043	18.4	15.1
Germany	2,052,524	12.7	19.5
France	1,982,639	12.3	15.7
Nordic countries	1,204,283	7.5	13.5
Italy	964,420	6.0	15.5
Netherlands	730,563	4.5	16.5
US	622,560	3.9	17.3
Belgium	523,358	3.2	27.6
Portugal	482,632	3.0	0.8
Ireland	448,731	2.8	22.8

Manufacturing and services PMIs Spain (Investing)

Apr. 24

Manufacturing

52.2

points

Services

56.2

points



OECD 2025 forecasts (OECD)

2025

% y-o-y change

GDP growth

Inflation

GDP growth

■ < 2 ■ 2-4 ■ 4-6 ■ ≥ 6

World
+3.2%

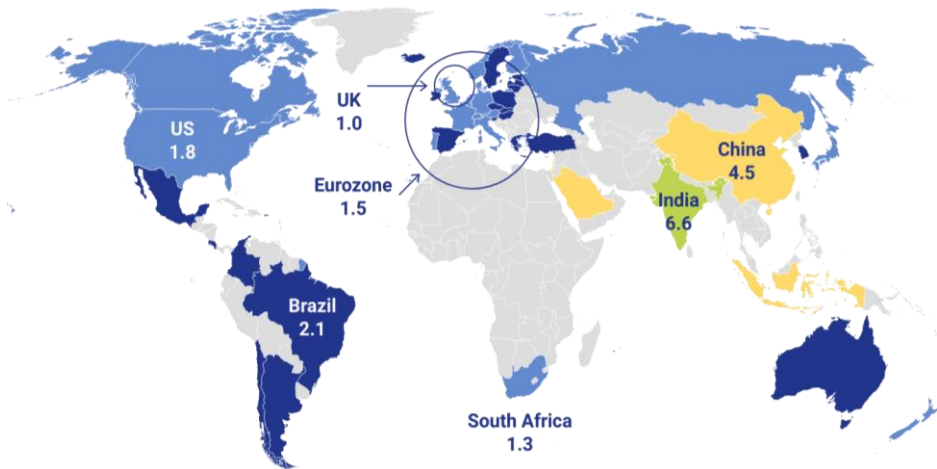
y-o-y

OECD
+1.8%

y-o-y

Spain
+2.0%

y-o-y



OECD 3.5

Eurozone 2.2

Spain 2.3

Unemployment rate

OECD 5.0

Eurozone 6.4

Spain 11.3

Eurozone Investor Confidence Index (Sentix)

May. 24

Points

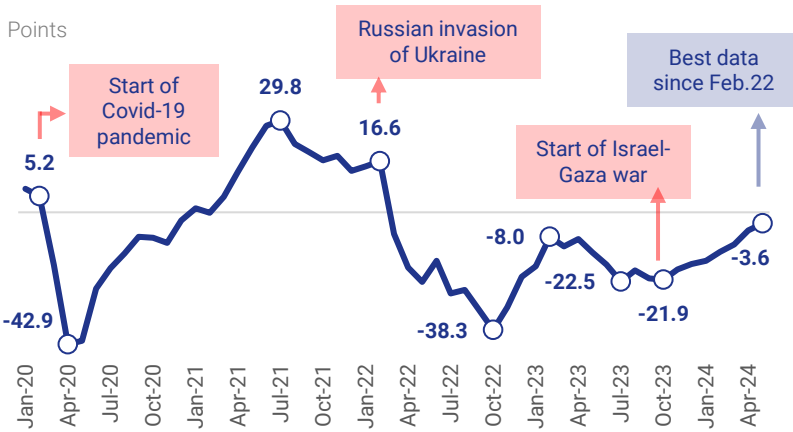
-3.6

points

Improvement

2.3

points
r/ Apr. 24



Index other regions and countries

Points and change in points r/ Apr. 24 (+ improvement / - deterioration)

	May. 24	Change r/ Apr. 24
Germany	-17.5	3.0
East Europe	-8.6	1.1
US	15.9	0.3
Japan	12.0	-1.9
Global	9.2	0.0

EU industrial production prices (Eurostat)

Mar. 24

% y-o-y change

Total

-0.5%

monthly

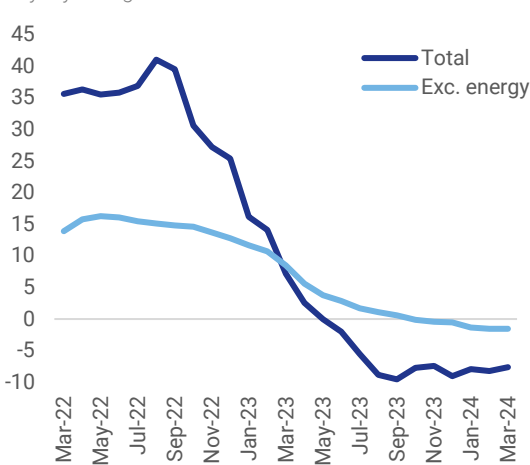
-7.6%

y-o-y

Exc. energy

-1.5%

y-o-y



By countries

% y-o-y change

■ Falls higher than EU average (-7.6) ■ Falls lower than the EU average (-7.6) / increases

