

# Radiography of healthcare system in the OECD

## In data

TOTAL HEALTH EXPENDITURE  
OECD 2022

**9.2%**

of GDP,  
5 tenths less than in 2021 but 4  
tenths more than in 2019  
Spain: 10.4%

HEALTH EXPENDITURE  
PER CAPITA  
OECD 2022

**≈ \$5,000**

Spain: \$ 4,432

HEALTHCARE EMPLOYMENT  
OECD 2021

**10.5%**

of total employment  
Spain: 8.3%

LIFE EXPECTANCY  
AT BIRTH  
OECD 2021

**80.3**

years  
-0.7 r/ 2019  
Spain: 83.3 years

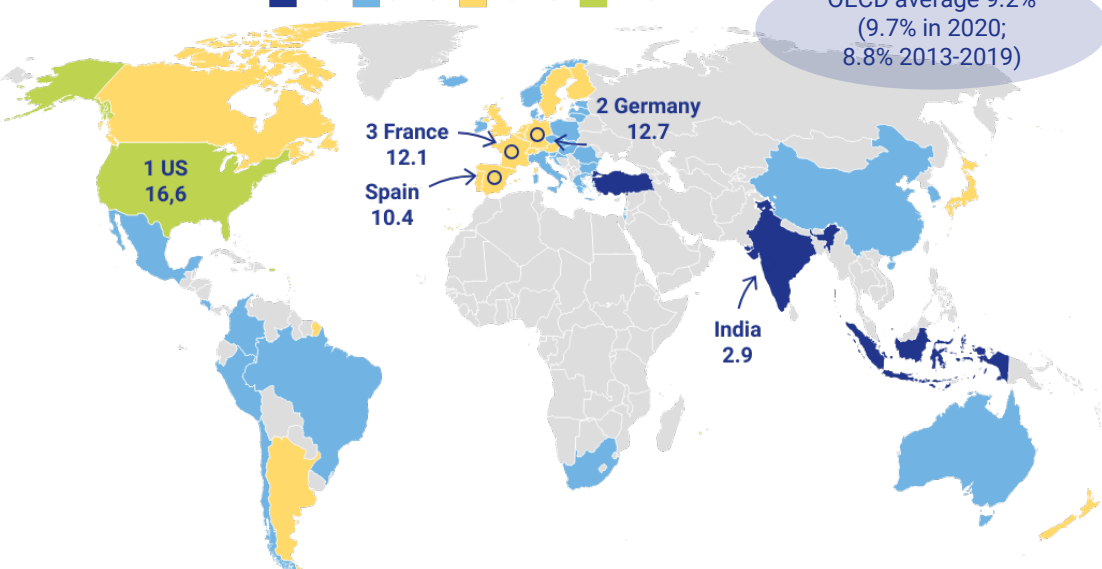
## Health system resources in OECD countries

ACHIEVING THE BEST HEALTH OUTCOMES DOES NOT DEPEND ONLY ON THE SHEER VOLUME OF RESOURCES AVAILABLE. EFFICIENT USE OF EXPENDITURE AND CONSIDERATION OF HEALTH RISK FACTORS AND BROADER SOCIAL DETERMINANTS OF HEALTH ARE NEEDED

In 2022, lower pandemic spending needs and impact of inflation moderate total spending to 9.2% of GDP

In % GDP

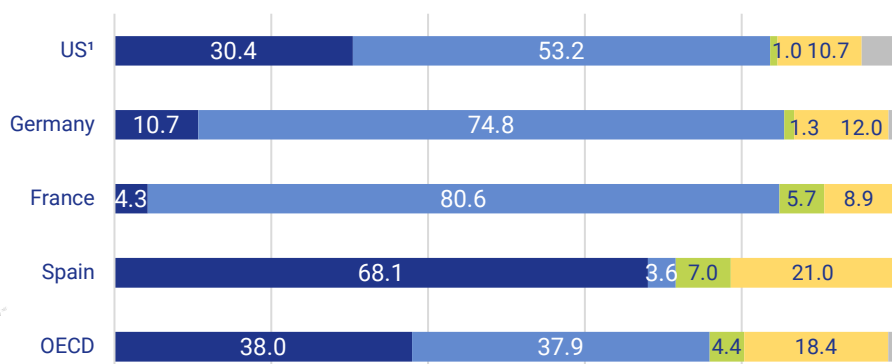
■ < 5 ■ 5-10 ■ 10-15 ■ ≥ 15



### Healthcare spending by type of financing

Includes expenditure financed by public sector, compulsory insurance (public or private management), voluntary private insurance, direct household payments (discretionary or co-payment) and others (NGOs, companies, non-residents, etc.)

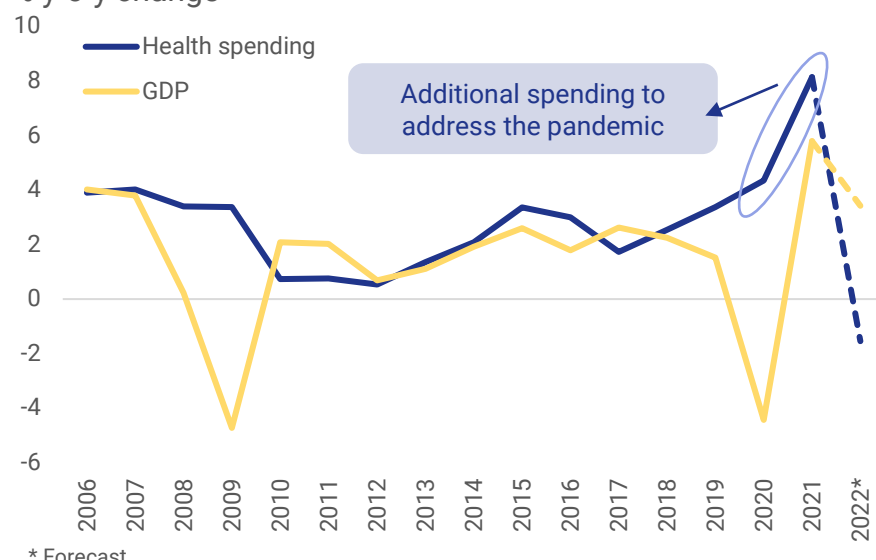
■ Public sector ■ Compulsory insurance ■ Voluntary insurance  
■ Direct payments ■ Other



<sup>1</sup> In the USA, due to lack of data, voluntary private insurance is included in employers' insurance, which is mandatory under the Affordable Care Act

Expected fall in real per capita spending of around 1.5% y-o-y in the OECD, the first in 16 years

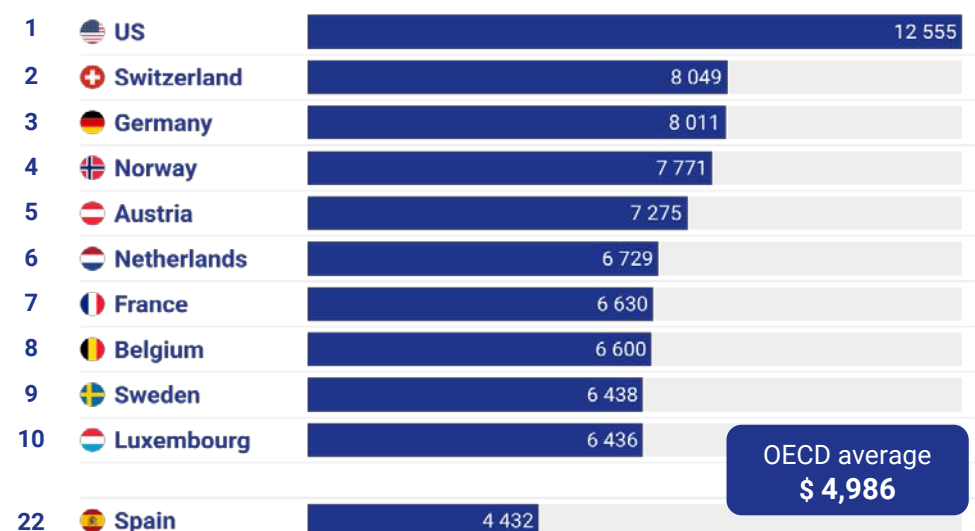
% y-o-y change



\* Forecast

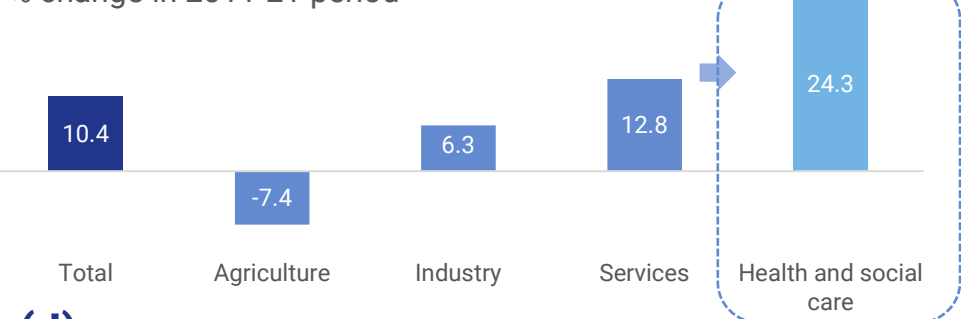
Health systems in the OECD are under financial pressure, with per capita healthcare spending of nearly \$5,000

Top 10 - \$/person (adjusted for differences in purchasing power)



Between 2011-21, employment in health and social care grew 11.5 pp more than in the services sector in the OECD

% change in 2011-21 period



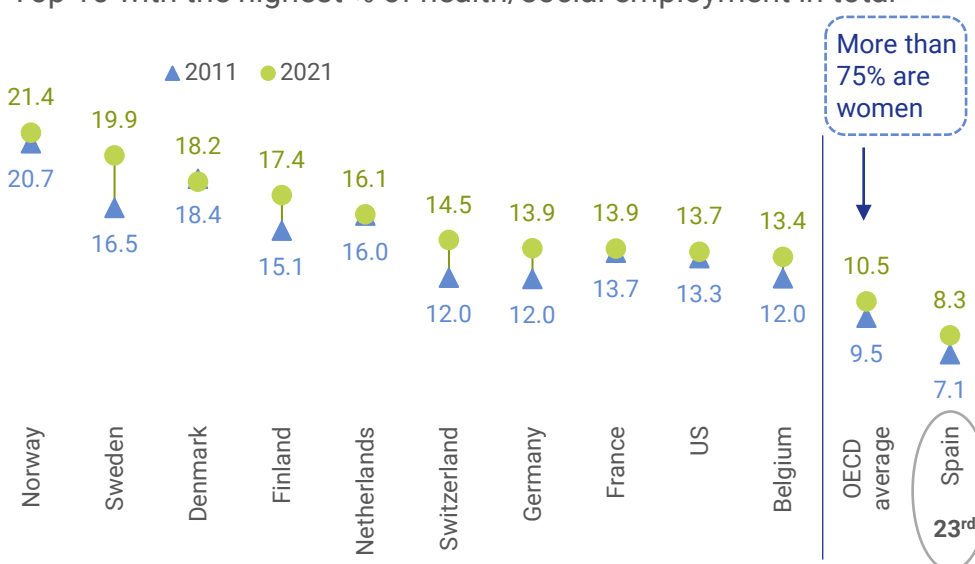
(i!)

Concern about future availability of personnel due to an aging population and lower remuneration (makes it difficult to attract and retain talent)

In 2050, 26.7% of the population will be 65 or older and 9.8% will be 80 or older (vs. 18% and 4.8% in 2021, respectively)

Health and social care systems employed more workers in 2021 than ever before in history

Top 10 with the highest % of health/social employment in total



More than 75% are women

23<sup>rd</sup>

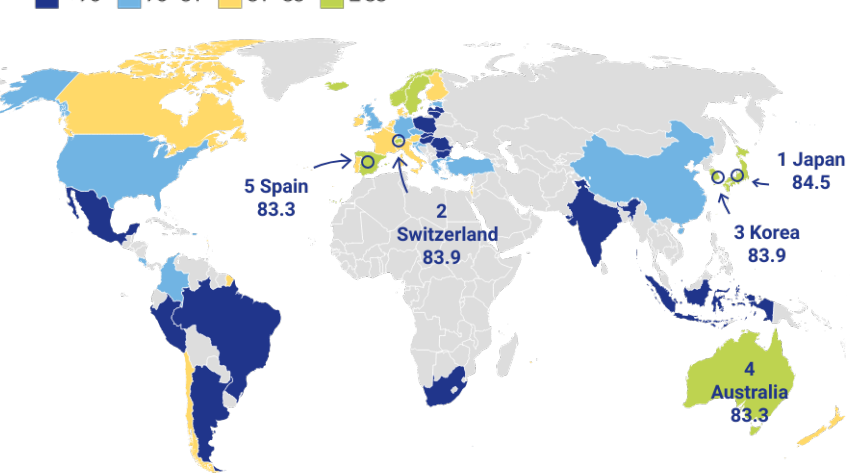
## Some basic health indicators in Spain



### Life expectancy at birth 2021

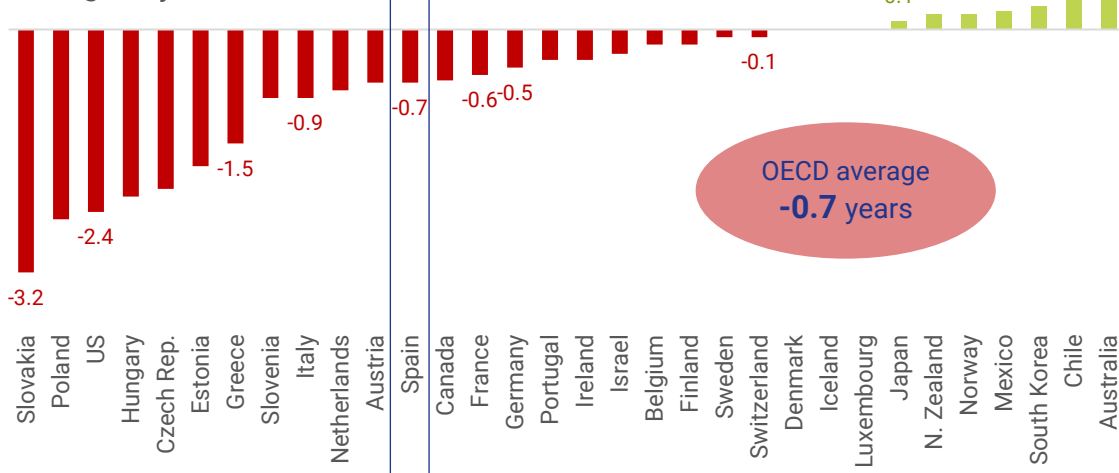
Years

■ < 76 ■ 76-81 ■ 81-83 ■ ≥ 83



Life expectancy at birth, a key indicator of the overall health of a population, decreased by 0.7 years in Spain in 2019-2021

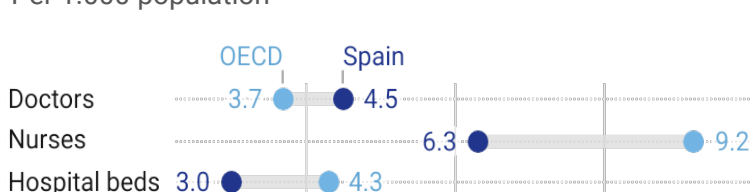
Change in years



OECD average -0.7 years

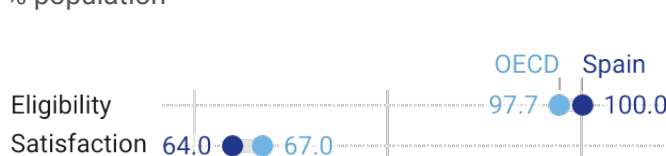
### Capacity and resources 2021

Per 1.000 population



### Access to care – Population coverage

% population



### Service coverage

1.1% of the population reports unsatisfied care needs, compared to an OECD average of 2.3%