

CPI Spain (INE)

Oct. 23

% y-o-y change

Headline

3.5%

y-o-y

0.3%

monthly

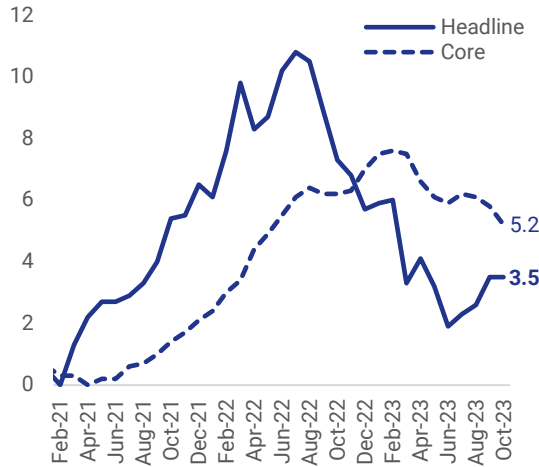
Core*

5.2%

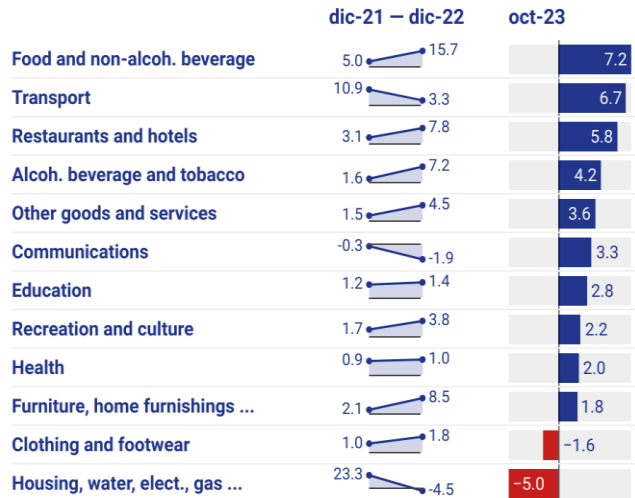
y-o-y

0.4%

monthly



Cumulative year-to-date % change



* INE definition: excl. unprocessed food and energy products

Industrial production Spain (Eurostat)

Sep. 23

% y-o-y change

Spain

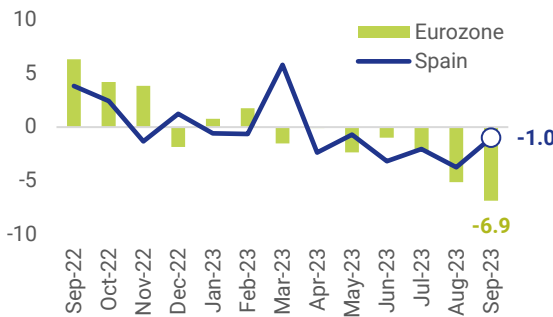
-1%

y-o-y

Eurozone

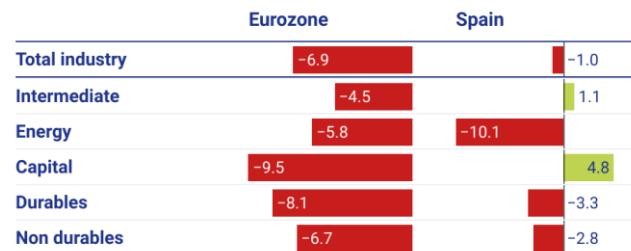
-6.9%

y-o-y



By type of goods

% y-o-y change



Competitiveness trend index * Spain (M. Industry, Trade and Tourism)

Q3 23

% y-o-y change

▲ → loss of price competitiveness; ▼ → improvement

Facing EU27

-2.8%

y-o-y

Facing OECD

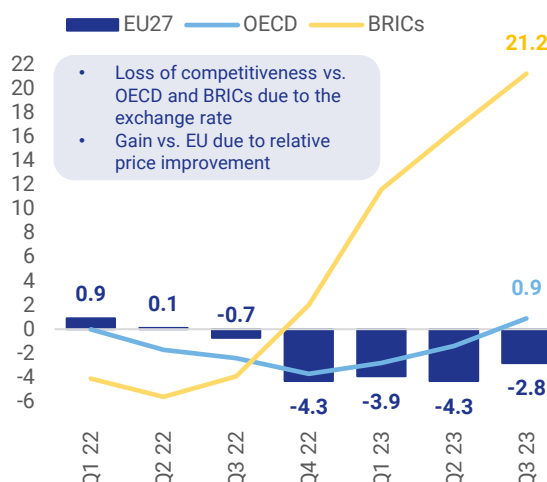
+0.9%

y-o-y

Facing BRICs

+21.2%

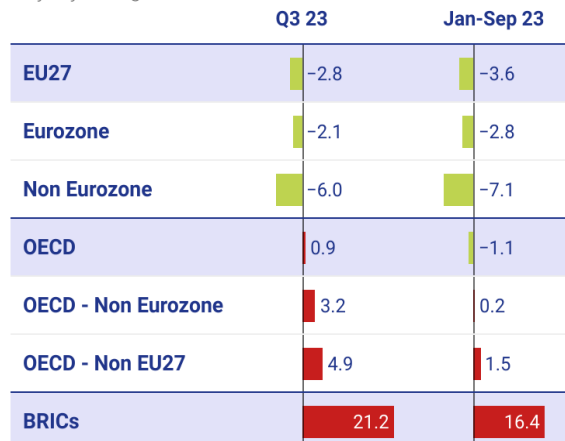
y-o-y



- Loss of competitiveness vs. OECD and BRICs due to the exchange rate
- Gain vs. EU due to relative price improvement

By sub-area

% y-o-y change



* CTI calculated using CPI

CPI US (Bureau of Labor Statistics)

Oct. 23

% y-o-y change

Headline

3.2%

y-o-y

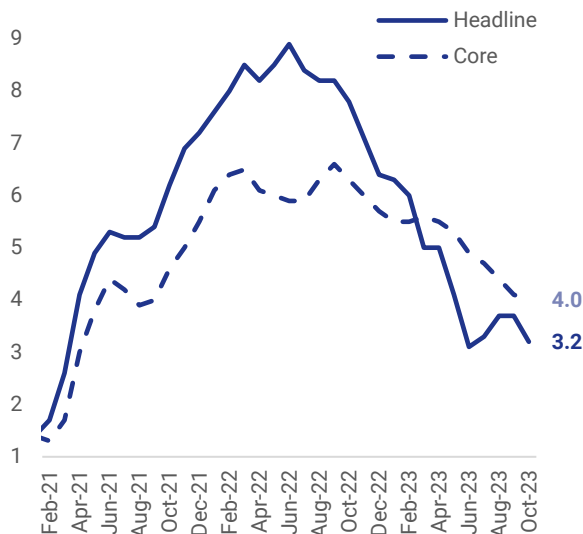
0.0%

monthly

Core*

4.0%

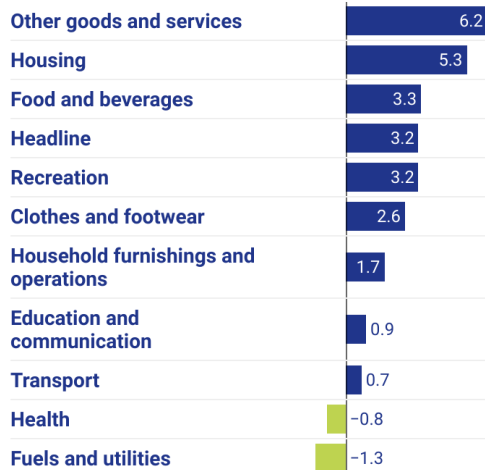
y-o-y



*Exc. food and energy

Bt type of good or service

% y-o-y change



CPI Argentina (INDEC Argentina)

Oct. 23

% y-o-y change

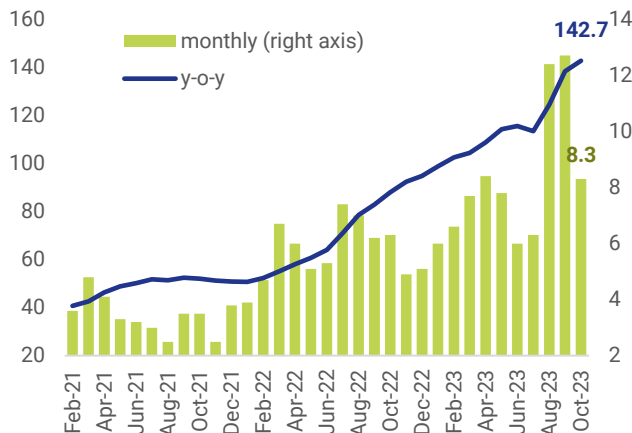
Headline

142.7%

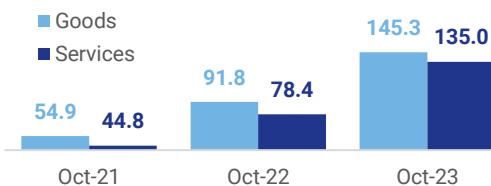
y-o-y

8.3%

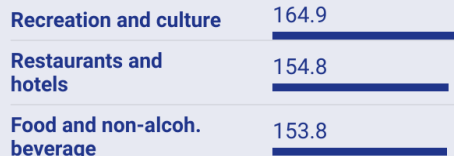
monthly



% y-o-y change



Top 3 highest inflation - Oct.23



Trade in rare earths elements* EU (Eurostat)

2022

Exports

6,800 tm

-8.1%

y-o-y

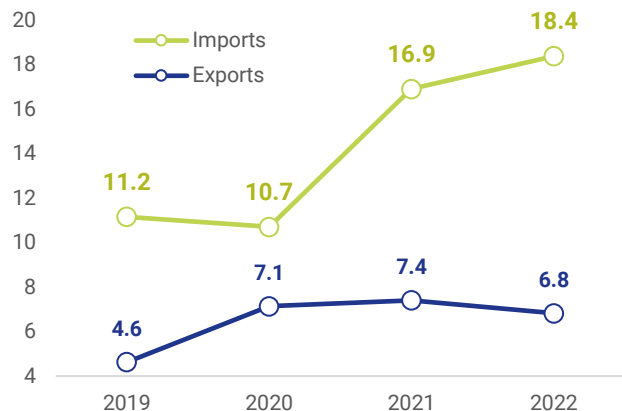
Imports

18,400 tm

+8.9%

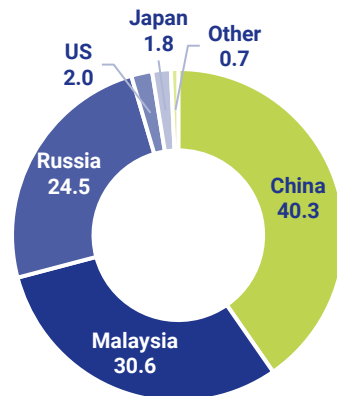
y-o-y

Thousands of tons



Countries of origin of imports

% of total



*17 special metals with high supply risk and significant economic importance used in high technology



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ideas for growth



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