

Industrial Production Index (INE)

April 23

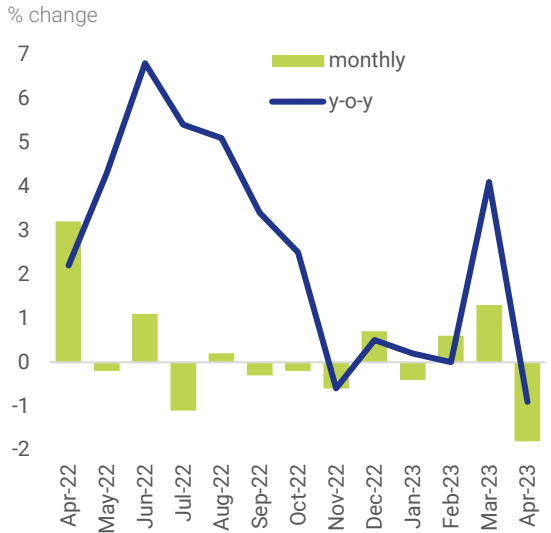
Corrected seasonal and calendar effects

-1.8%

monthly

-0.9%

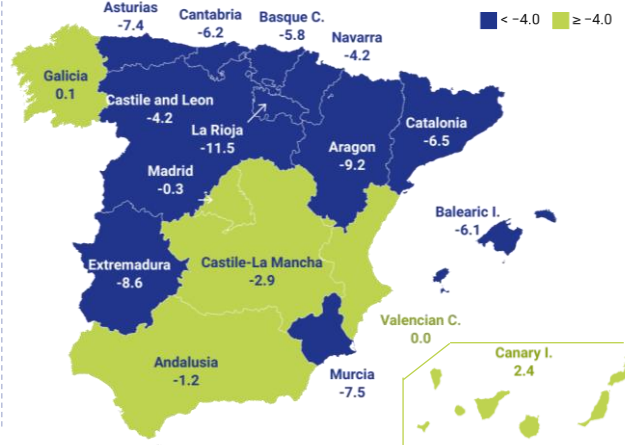
y-o-y



By regions
(Original series)

In 11 Regions the IPI falls more than the national average (-4%)

% y-o-y change



Creation of commercial companies (INE)

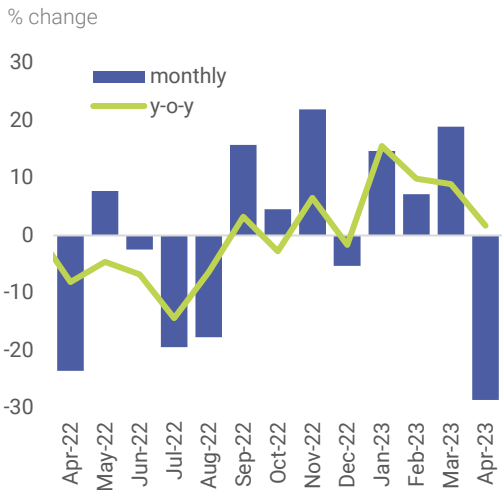
April 23

-28.6%

monthly

+1.7%

y-o-y



By type of activity

% of total

Wholesale and retail trade; repair of vehic.	18.6
Real estate, finance and insurance	15.7
Construcción	13.5
Hotel and catering	11.5
Prof., scientific and technical act.	9.6
Other services	8.9
Industry and energy	7.6
Adms. and auxiliary serv.	5.0
Information and communications	4.6
Agriculture, livestock, forestry and fishing	2.6
Transportation and storage	2.6

Housing Price Index (INE)

Q1 23

General

+0.6%

quarterly

+3.5%

y-o-y



Regions with the highest increases

% y-o-y change HPI general

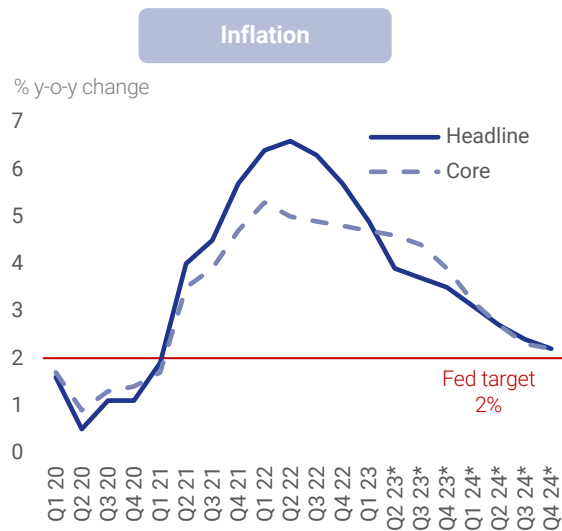
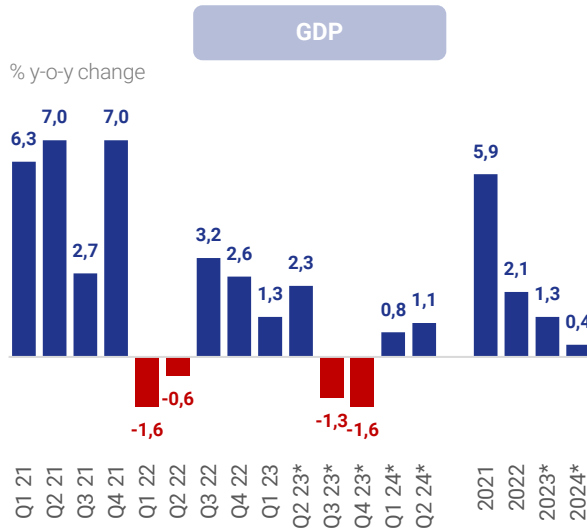
Navarra	+5.8%
Cantabria	+5.6%
Canary I.	+5.5%
Andalusia	+4.2%
Balearic I.	+4.2%

Forecasts* USA 2023 and 2024 (Oxford Economics)

2023*

GDP
+1.3%
y-o-y
0.4% in 2024*

Inflation
+4.4%
y-o-y
2.9% in 2024*

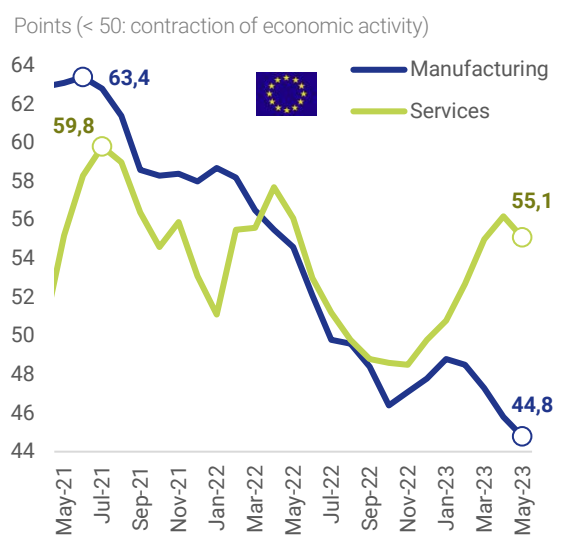


Eurozone manufacturing and services PMI (Markit)

May. 23

Manufacturing
-18.6 p.
r/ max. Jun. 21

Services
-4.7 p.
r/ max. Jul. 21



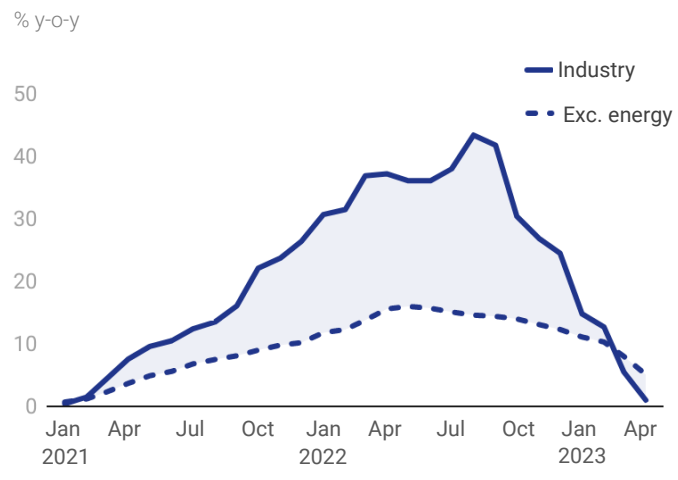
	May.21 – Apr.23	May.23
Manufacturing		
Spain	59.4	48.4
Italy	62.3	45.9
France	59.4	45.7
Germany	64.4	43.2
Services		
Spain	59.4	56.7
Italy	53.1	54.0
France	56.6	52.5
Germany	52.8	57.2

Eurozone industrial producer prices (Eurostat)

Apr. 23

Total
-3.2%
monthly
+1.0%
y-o-y

Exc. energy
+5.1%
y-o-y



	Jan.21 – Mar.23	Apr.23
Non-durable consumption	-0.5	10.9
Durable consumption	1.2	7.3
Capital goods	0.9	6.1
Intermediate goods	1.1	1.3
Energy	-0.7	-8.9