

Industrial import/export prices (INE)

Jul. 22

Export

+18.9%

y-o-y

-2.9 pp vs. Jun.22

Import

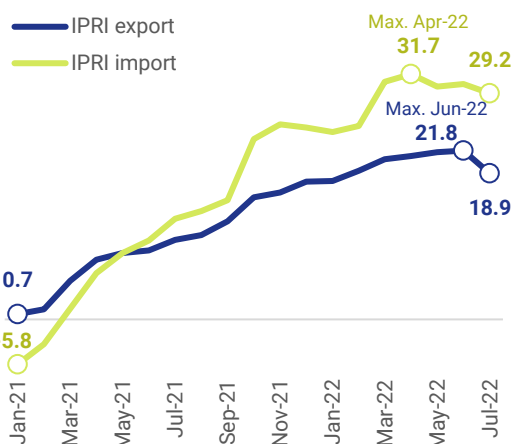
+29.2%

y-o-y

-1.2 pp vs. Jun.22

% y-o-y change

— IPRI export
— IPRI import



Import prices by type of goods

% y-o-y change

	Jan-21	Jul-22
Consumer goods	-1.9	→ 11.3
Consumer durables	-1.5	→ 8.5
Non-durable consumption	-1.9	→ 11.9
Capital goods	-0.8	→ 9.5
Intermediate goods	1.3	→ 18.3
Energy	-28.5	→ 108.8
Total non-energy industry	-0.5	→ 13.1

Credit to the private sector in Spain (Bank of Spain)

Jun. 22

€1,234,559 M

+0.17%

y-o-y

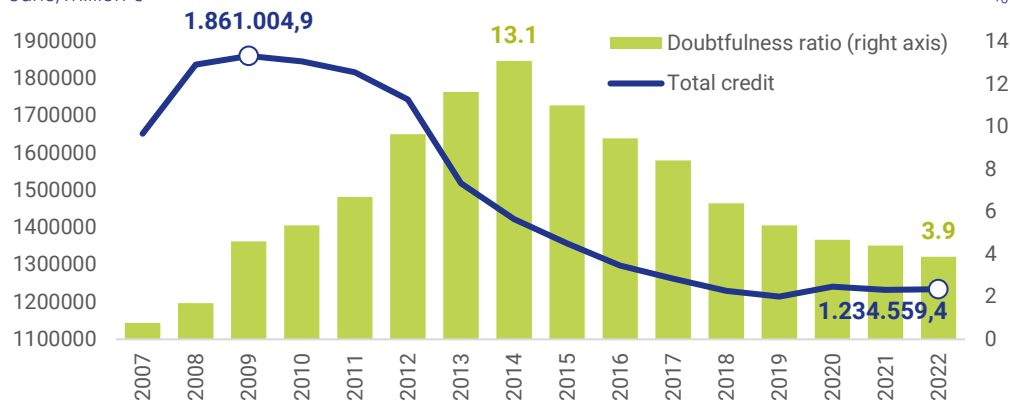
Doubtful loans

€47,916 M

3.88%

of total credit

June, million €



Business structure in Spain (M^o Industry, Trade and Tourism)

Jul. 22

Companies

2,948,263

+0.76%

y-o-y

Employees

17,017,925

+5.6%

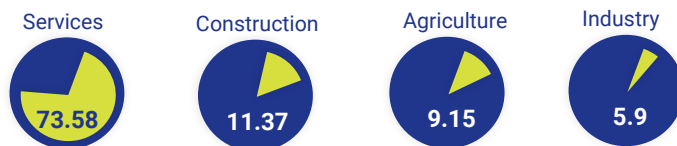
y-o-y

% companies out of total by no. of employees

■ SMEs without employees ■ Microenterprises (1-9) ■ Small (10-49)
■ Medium (50-249) ■ Large (250 o más)



% companies out of total by sector



Employment

Category	% s/total
Large	→ 35.74%
▲ 5.73% y-o-y	
Microenterprises	→ 20.27%
▲ 1.14% y-o-y	
Small	→ 19.03%
▲ 5.94% y-o-y	
Medium	→ 15.44%
▲ 6.35% y-o-y	
SMEs without employees	→ 9.52%
▲ 0.45% y-o-y	

EU Economic Sentiment Index (Eurostat)

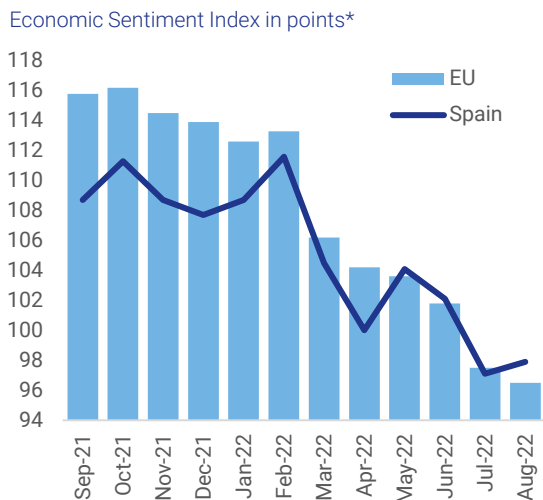
Aug. 22

EU

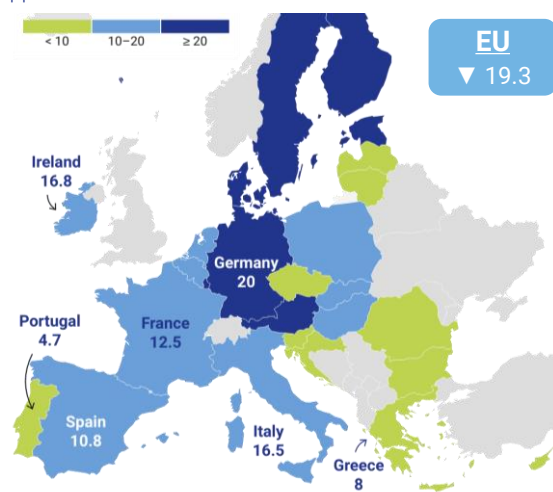
96.5 points
-19.3 points
 vs. Sep.21

Spain

97.9 points
-10.8 points
 vs. Sep.21



Economic Sentiment Index reduction pp



* Long-term average =100. Economic Sentiment Index <100 equals negative economic sentiment

World container freight rates (Statista)

Jul. 22

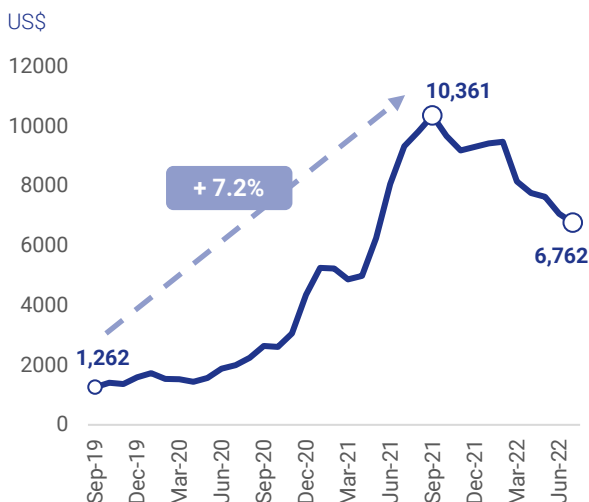
US\$ 6,762

-4.3%
 monthly

Jun.22 - \$ 7,066

-27.5%
 y-o-y

Jul.21 - \$ 9,330



Reasons for price increases



Degree of digital intensity European companies (Eurostat)

2021

Basic level*

Total companies

56% of total

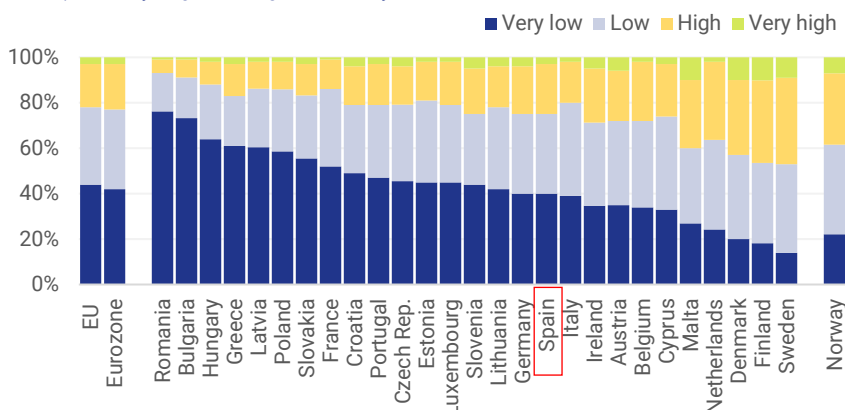
SMEs

55% of total

Large

88% of total

% companies by degree of digital intensity



EU's Digital Compass strategy for the digital transformation decade

>90% of SMEs with a **basic digital level** in 2030

* Basic digital intensity grade includes low, high or very high grade