

International tourist arrivals in Spain (INE)

Q1 2022

9,675,423

tourists

X 8

r/ Q1 2021

-32%

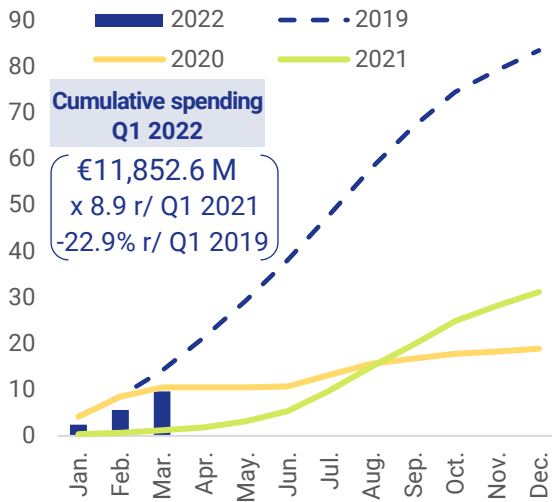
r/ Q1 2019

Mar. 2022

4,032,127

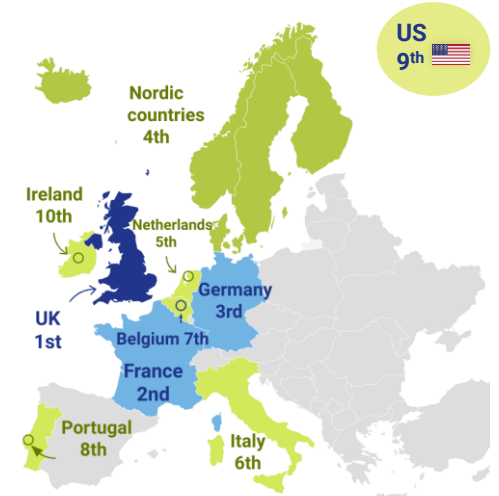
tourists

Million cumulative tourists



% cumulative tourists Top 10 countries of origin

Legend: < 6.5, 6.5-10.5, 10.5-14.5, ≥ 14.5



1-year Euribor evolution (Bank of Spain)

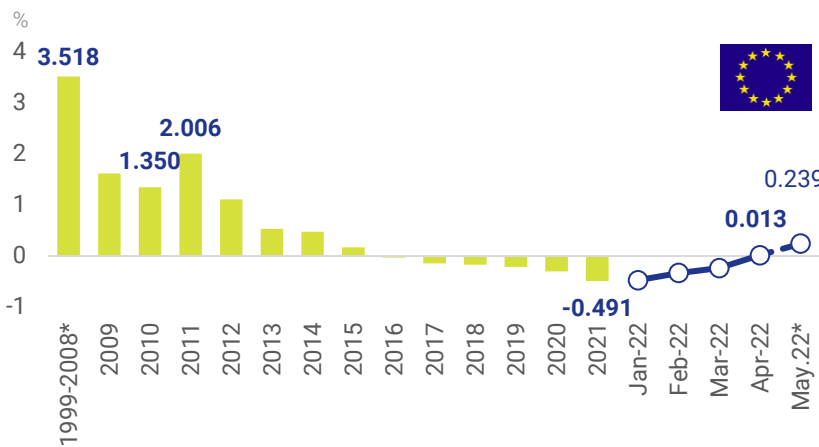
Apr. 2022

Eurozone

0.013%

+0.250 p
r/ Mar. 2022

+0.497 p
y-o-y



UK

1.841%
+1.697 p
y-o-y



US

2.323%
+2.132 p
y-o-y



Japan

-0.3%
+0.05 p
y-o-y

* Average for the period

** Average 1-10 May 2022

Industrial Production Index Spain (INE)

Mar. 2022

Corrected seasonal and calendar effects

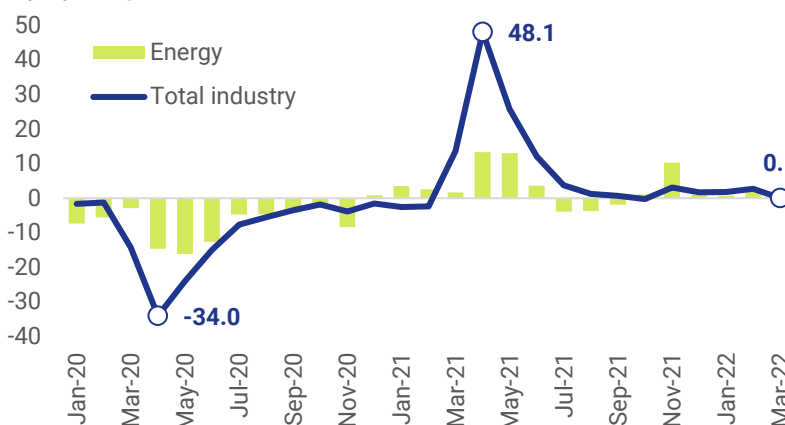
-1.8%

monthly

0.1%

y-o-y

% y-o-y change



By type of goods

Non-durable consumer goods +4.9%

Energy +2.3%

Consumer durables +2.1%

Capital goods +1.2%

Intermediate goods -4.5%

US labour market (Bureau of Labor Statistics)

Apr. 2022

Unemployment

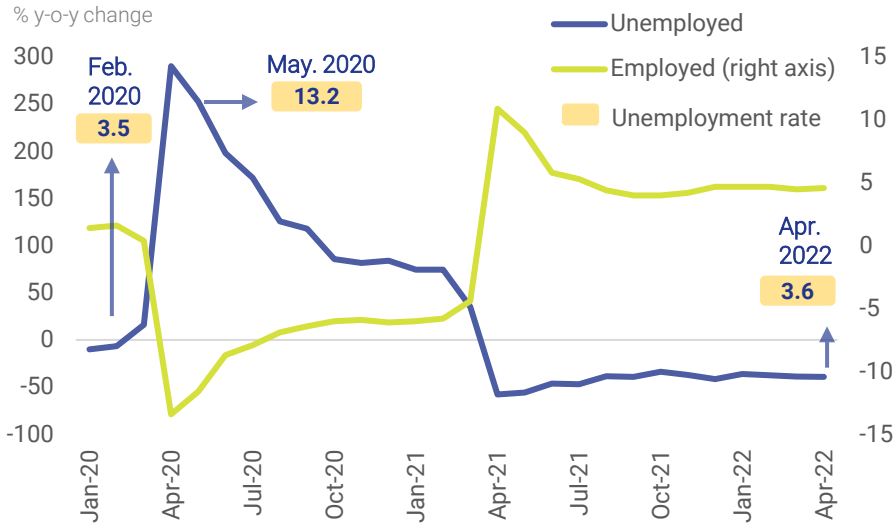
5.9M
unemployed

-0.2%
monthly

-38.9%
y-o-y

+3.9%
r/ Feb. 2020

% y-o-y change



Employment

151.3M
employed

+0.3%
monthly

+4.6%
y-o-y

-0.8%
r/ Feb. 2020

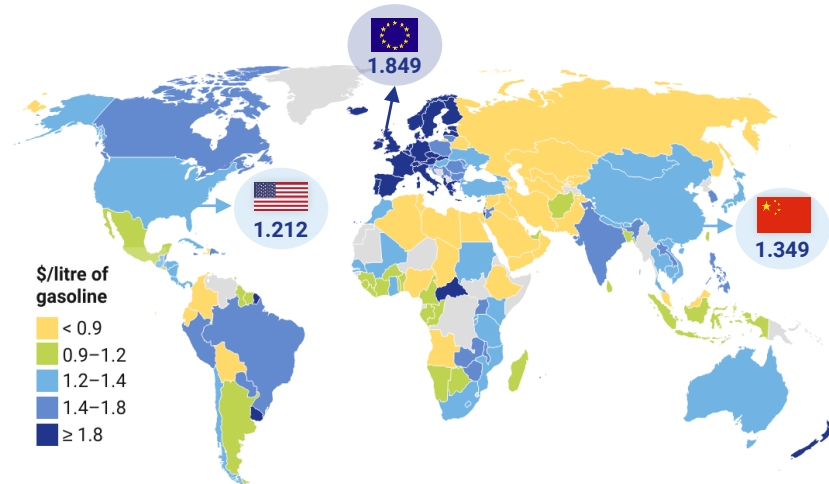
Gasoline prices around the world (Statista)

2 May 2022

Global average

1.33
US\$/litre

Diesel
Global average
1.31
US\$/litre



US\$/litre

Germany 2.106

UK 2.035

Spain 1.946

France 1.906

Italy 1.87

Eurozone Investor Confidence Index (Sentix)

May 2022

-22.6
points

-39.2
points r/ Feb. 22

-27.8
points r/ Feb. 20



CÍRCULO DE EMPRESARIOS
ideas for growth

