

Consumer Price Index (INE)

Oct. 2021

General Index

+5.4%

y-o-y

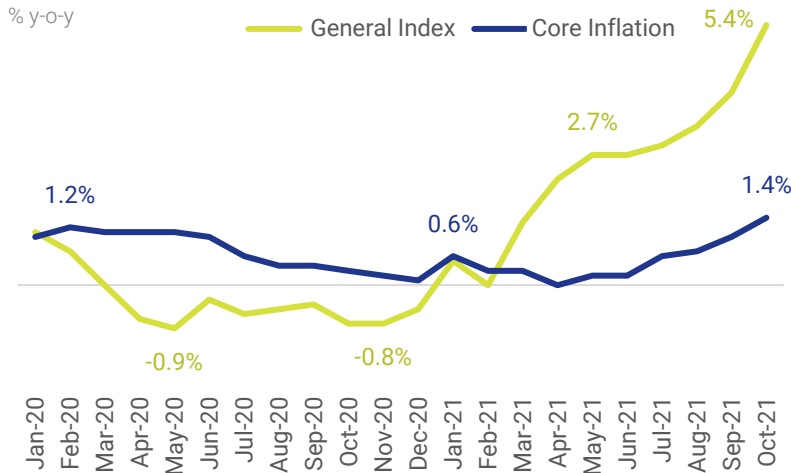
+1.8%

y-o-y

Core Inflation

+1.4%

y-o-y



By group

Housing

↑ 20.5% y-o-y

By ▲ supplies prices
(electricity, gas, diesel fuel...)

Transportation

↑ 12.3% y-o-y

By ▲ fuel and lubricant prices

Home sales (INE)

Sep. 2021

53,410 sales

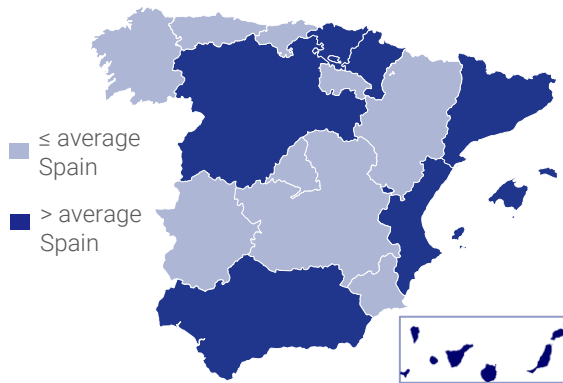
+40.6%

y-o-y

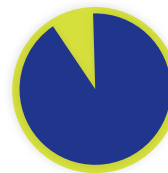
+7.1%

y-o-y

% y-o-y



Housing type (% of total and var.)



8.1%
Protected

91.9%
Free

20.5%
New

79.5%
Used

↑ 29.2%
y-o-y

↑ 41.7%
y-o-y

↑ 30.1%
y-o-y

↑ 43.6%
y-o-y

Trade balance (Eurostat)

Jan.-Sep. 2021

Exports

€ 236.2 bn

(13.3% total Euro area)

+21% y-o-y

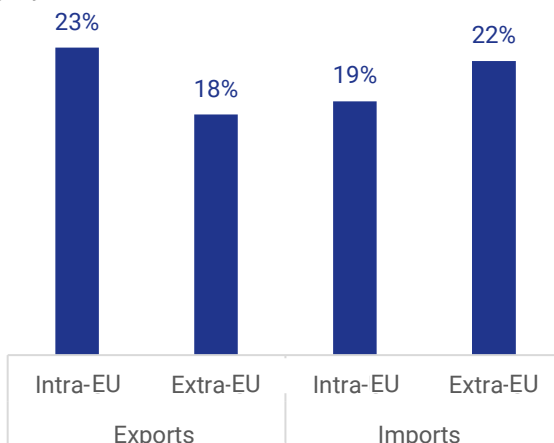
Imports

€ 251.6 bn

(15.3% total Euro area)

+21% y-o-y

% y-o-y



Trade balance

€ -15.4 bn

-13%
y-o-y

Intra-EU

€ 8.1 bn

179%
y-o-y

Extra-EU

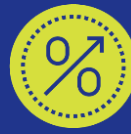
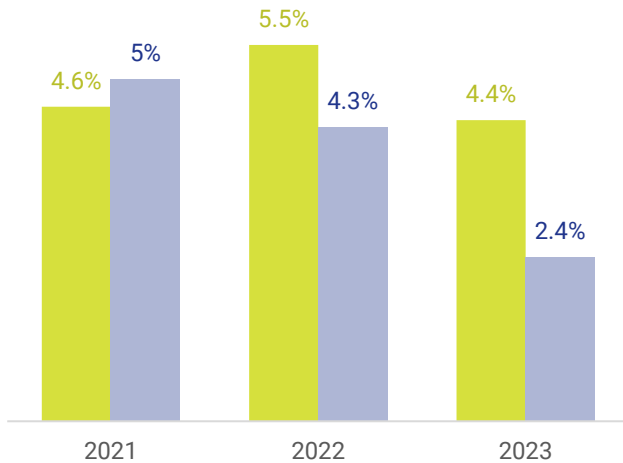
€ -23.5 bn

-12%
y-o-y

Economic forecasts Euro area (European Commission)

GDP (% y-o-y)

■ Spain ■ Euro area



Inflation

	Spain	Euro area
2021	2.8%	2.4%
2022	2.1%	2.2%

Unemployment (% active population)

Euro area

7.9%
2021

7.5%
2022

7.3%
2023

Spain

15.2%
2021

14.3%
2022

13.9%
2023

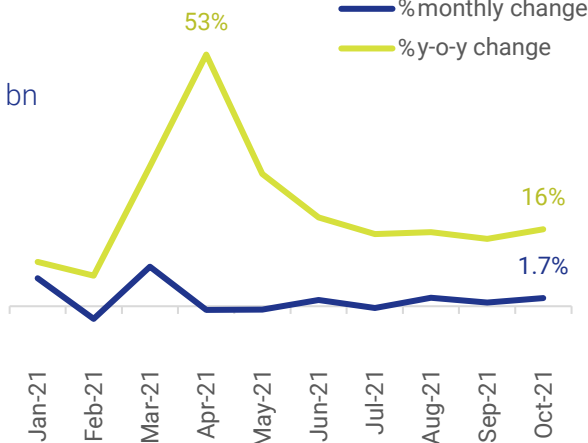
Sales for retail US (Census Bureau)

Oct. 2021

\$638.2 bn

+16.3%
y-o-y

+1.7%
monthly



By type of service

● % monthly change
● % y-o-y change

↑ Top rise

3.9%
Gas stations
(47%)

3.8%
Electronics & appliances
(18%)

2.8%
Building material & garden
(10%)

↓ Top descent

-0.7%
Clothing
(26%)

-0.6%
Health & personal care
(7%)

China Industrial Production Index (NBS)

Oct. 2021

Maximum and minimum 2021 (% y-o-y change)

+3.5%
y-o-y

3.1%

3.5%

35%

Sep. 2021

Oct. 2021

Feb. 2021

+10.6%
r/2019



By category

% y-o-y change
Oct. 2020

Electricity, heating, gas & water production
11.1%

Mining
3.5%

Manufacturing
2.5%



CÍRCULO DE EMPRESARIOS
ideas for growth

