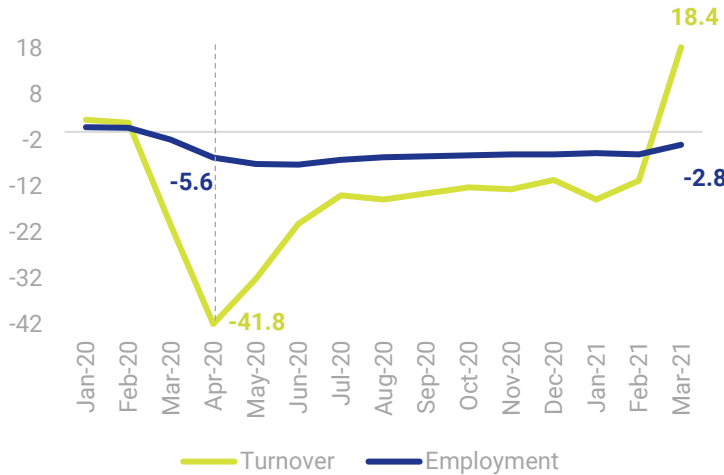


## Service Sector Activity Indicators (INE)

March 2021

**Turnover**  
**+18.4%**  
year-on-year

**Employment**  
**-2.8%**  
year-on-year



By sectors

### Retail trade

Turnover

↑ **25.6%** year-on-year

Employment

↓ **1.6%** year-on-year

### Other services

Turnover

↑ **8.3%** year-on-year

Employment

↓ **3.6%** year-on-year

Hospitality ↓ **12.3%**

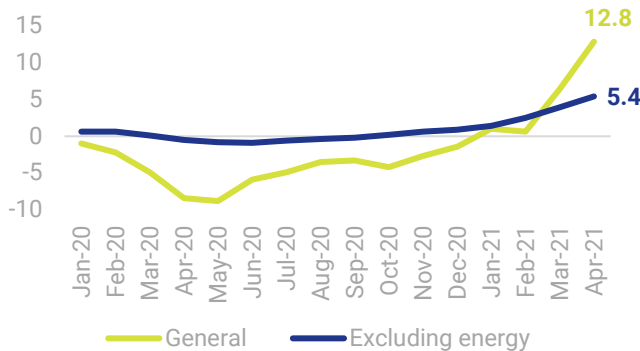
By Autonomous Community, the increases in turnover in Castilla-La Mancha (31.8%), Castilla & Leon (30.9%) and Galicia (30.8%) stand out. Regarding employment, the biggest decreases were in the Balearic Islands (-12.3%) and the Canary Islands (-8.6%).

## Industrial Prices Index (IPRI) (INE)

April 2021

**+12.8%**  
year-on-year

**+2.9%**  
monthly



By goods type

**Energy** +33.1%

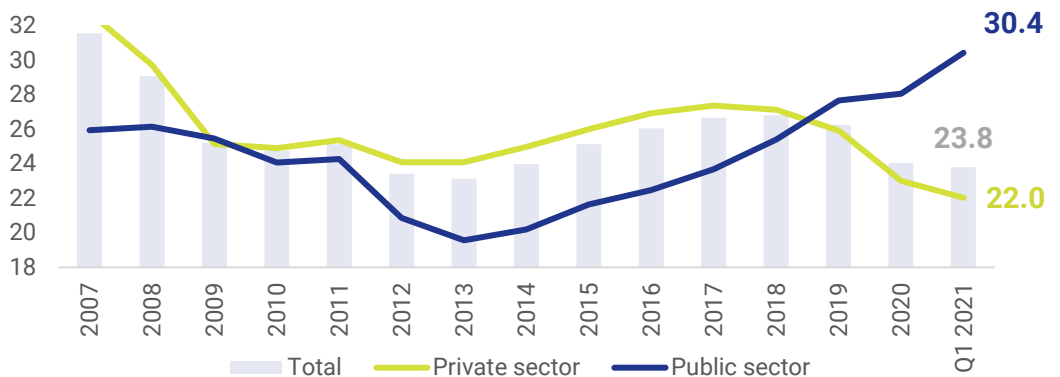
**Intermediate goods** +9.9%

**Consumer durables** +2.9%

## Temporary employment\* in Spain (INE)

Q1 2021

**23.8%**  
total number  
of employees



\* % of employees with temporary contracts out of the total number of employees.

# Flash composite PMI index of total activity (Markit)

In May 2021, the USA, the UK and the Eurozone accelerated their recovery as the restrictions on activity were lifted and the vaccination program progressed.



	Apr-21	May-21	% population vaccinated
USA	62.2	68.1	47
UK	60.0	62.0	54
Eurozone	53.7	56.9	35
Japan	50.2	48.1	4

Note: % of the population vaccinated with at least one dose. The data for the Eurozone corresponds to the average for Germany, France, Italy and Spain.

# The impact of Covid-19 on Germany's GDP (Bloomberg; IW Cologne)

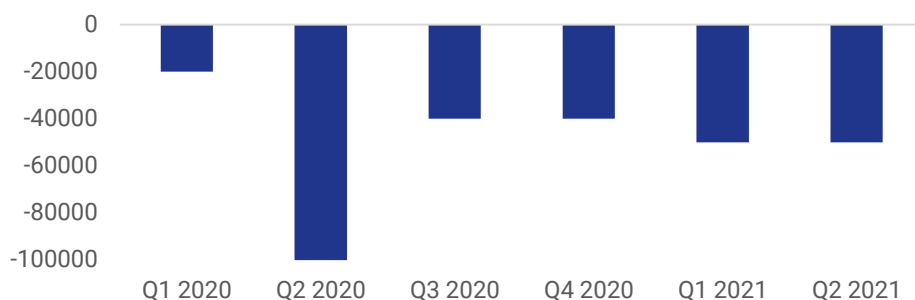
Estimated impact  
Q1 2020 – Q2 2021

> 300

bn €

9%

Annual GDP Germany

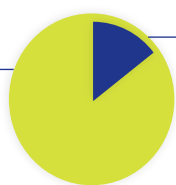


# EU electric and hybrid cars trade, 2020 (Eurostat)

Exports

5.2M

total cars\*



725,000

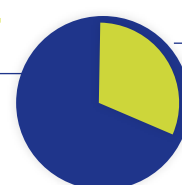
Electric/hybrid cars

- Non-plug-in hybrid cars 49%
- Electric cars 27%
- Plug-in hybrid cars 24%

Imports

3M

total cars\*

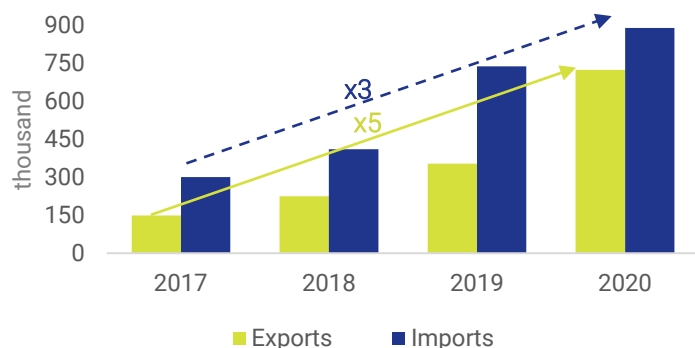


892,000

Electric/hybrid cars

- Non-plug-in hybrid cars 50%
- Electric cars 34%
- Plug-in hybrid cars 16%

Trade in these types of vehicles has increased despite the pandemic restrictions.



The main export destinations

UK	39%
USA	16%
Norway	10%
China	9%

The main countries of origin for the imports

Japan	23%
USA	23%
South Korea	15%
UK	14%

\* Total cars: gasoline, diesel, electric and hybrid.