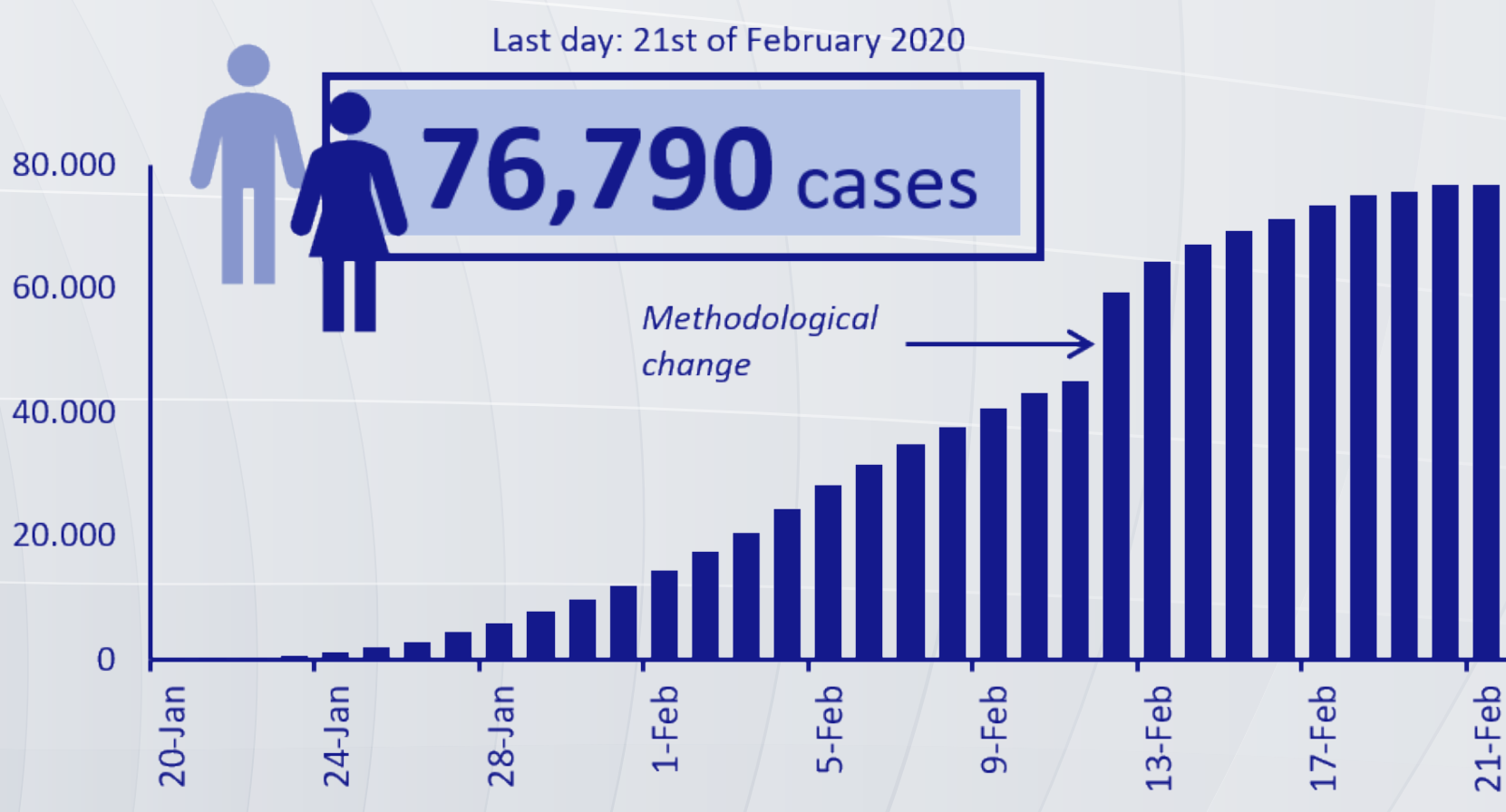


IMPACT OF CORONAVIRUS

On 31st December 2019, China alerted about the onset of the coronavirus (COVID-2019) in Wuhan. The number of infected people has increased significantly, mainly in China.

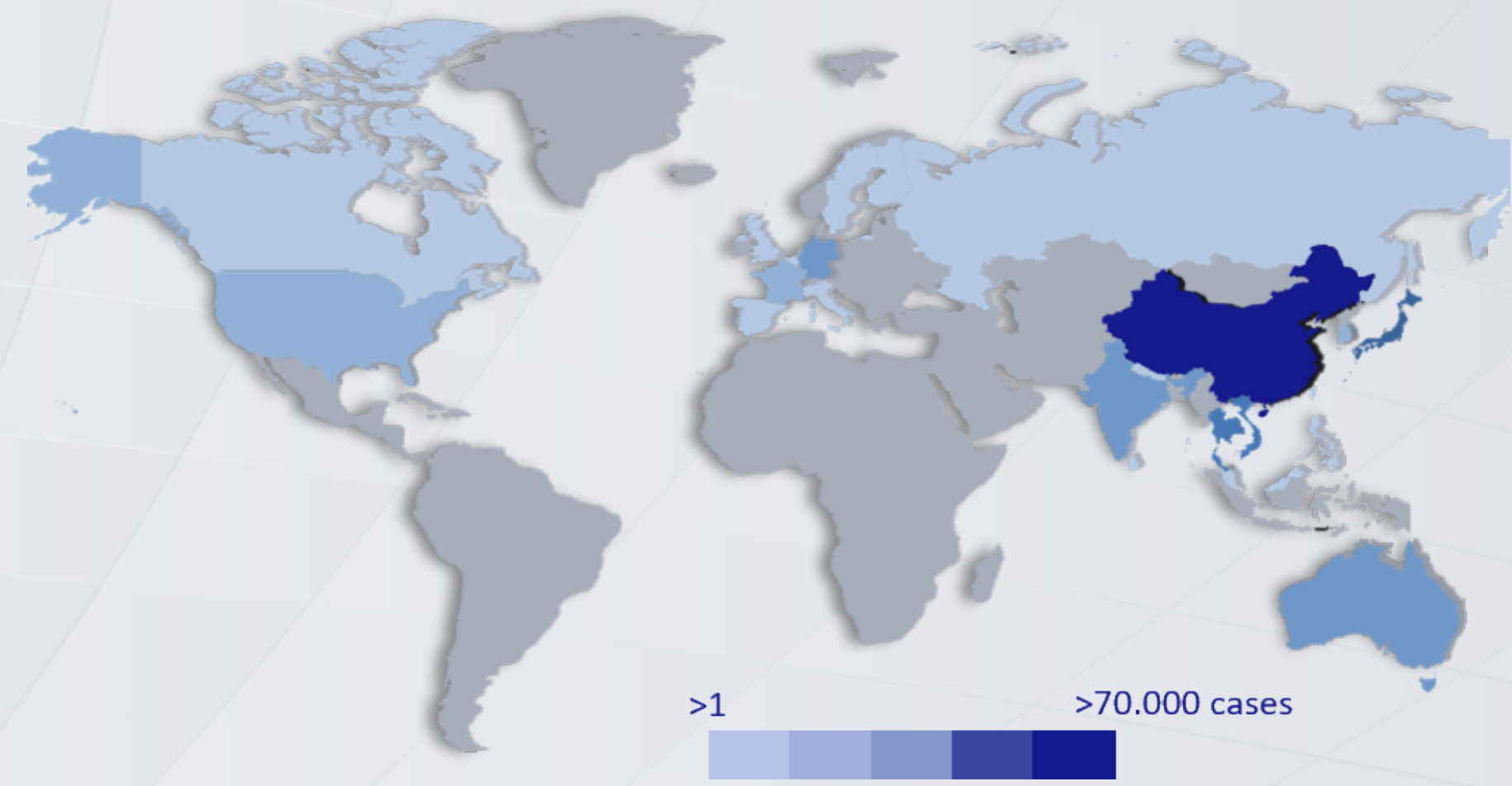
Confirmed cases

Number of infected people



Confirmed cases by country

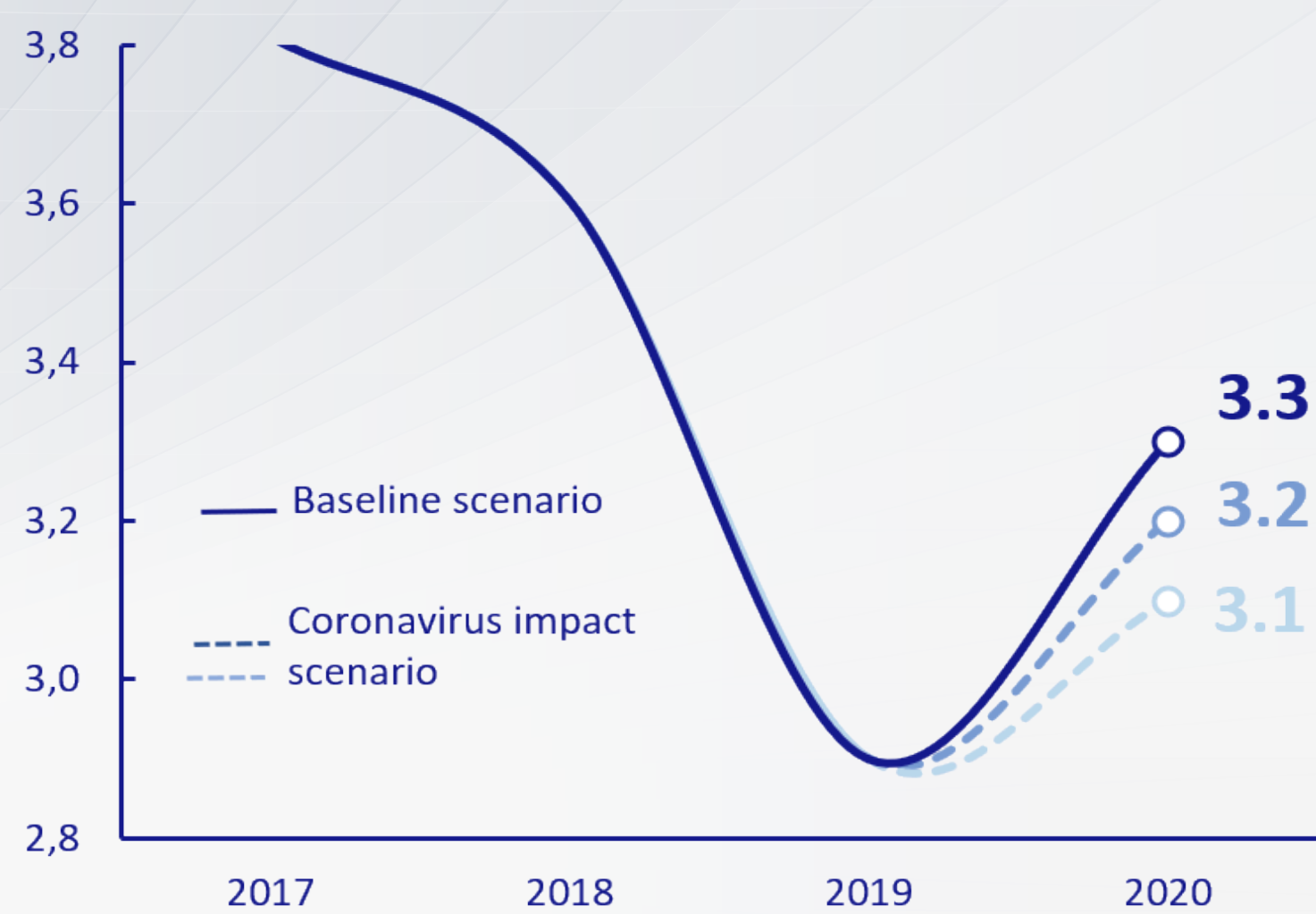
Number of infected people



As a result of this outbreak, the IMF lowered its global economic growth forecast in 2020 between 0.1pp and 0.2pp. China will be the hardest hit economy.

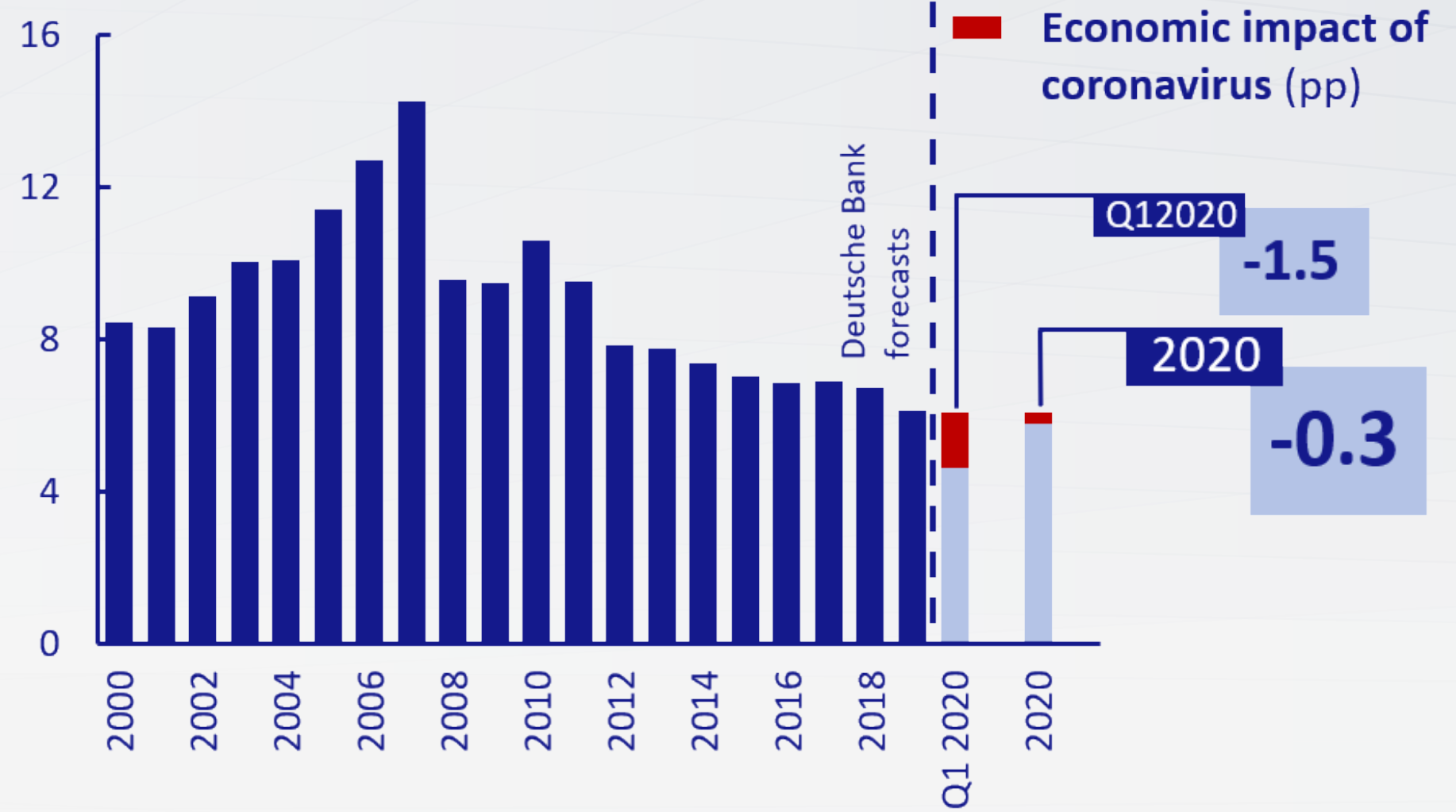
World Growth Forecasts, IMF

Annual change (%)



Evolution of China GDP

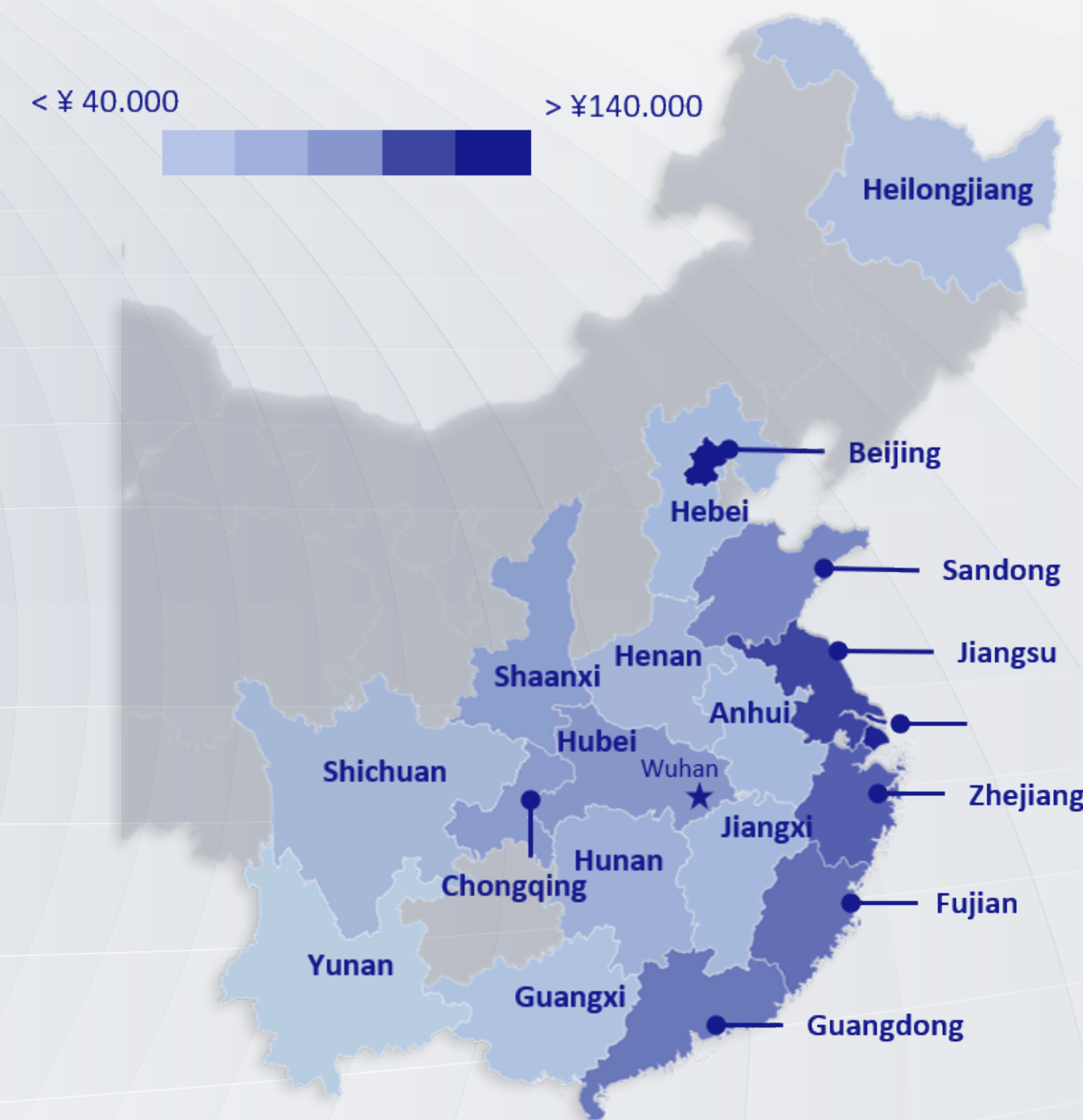
Annual change (%)



In China, the provinces of Guangdong and Jiangsu are bearing the brunt of coronavirus impact on business activity.

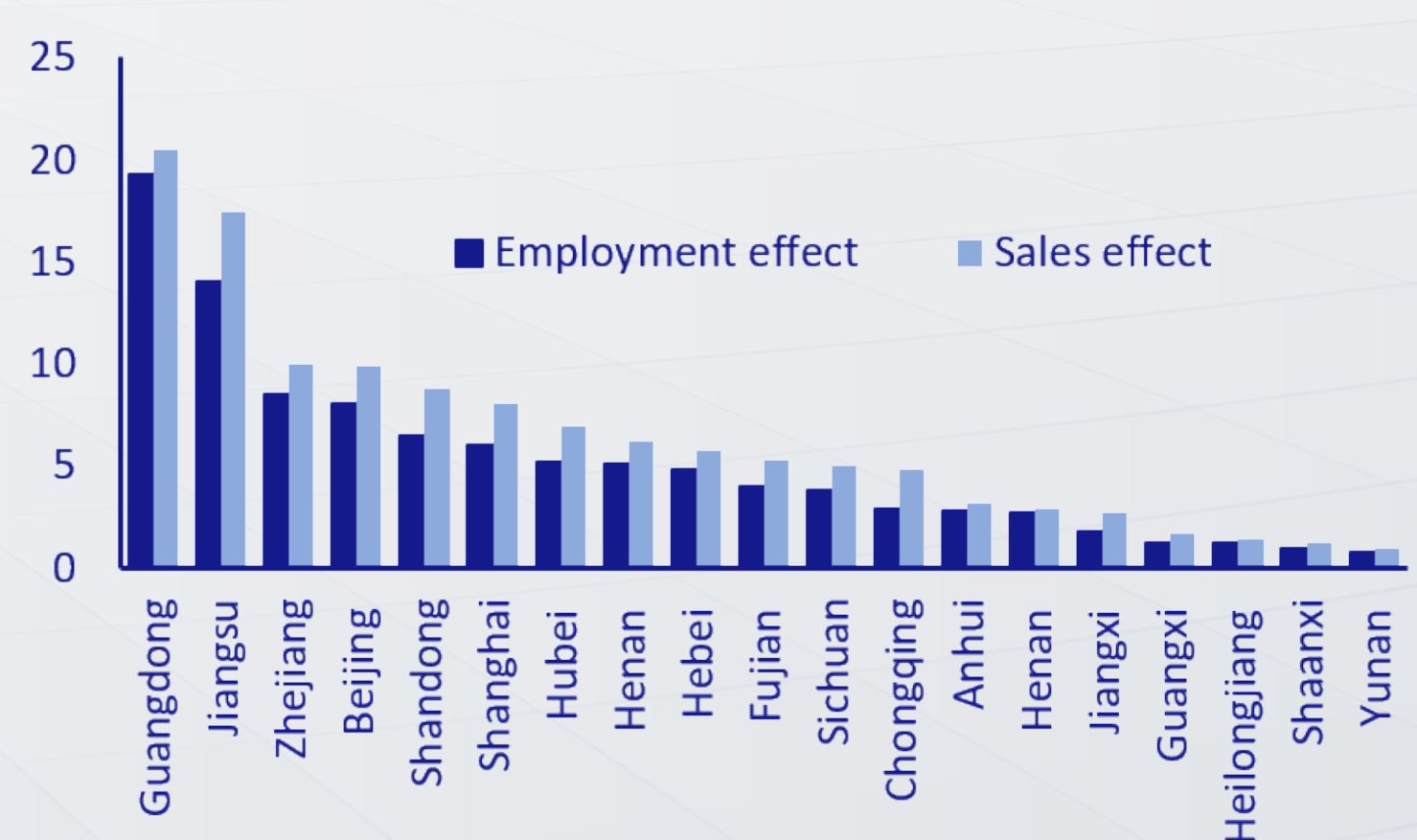
GDP per capita by province¹

Yuan



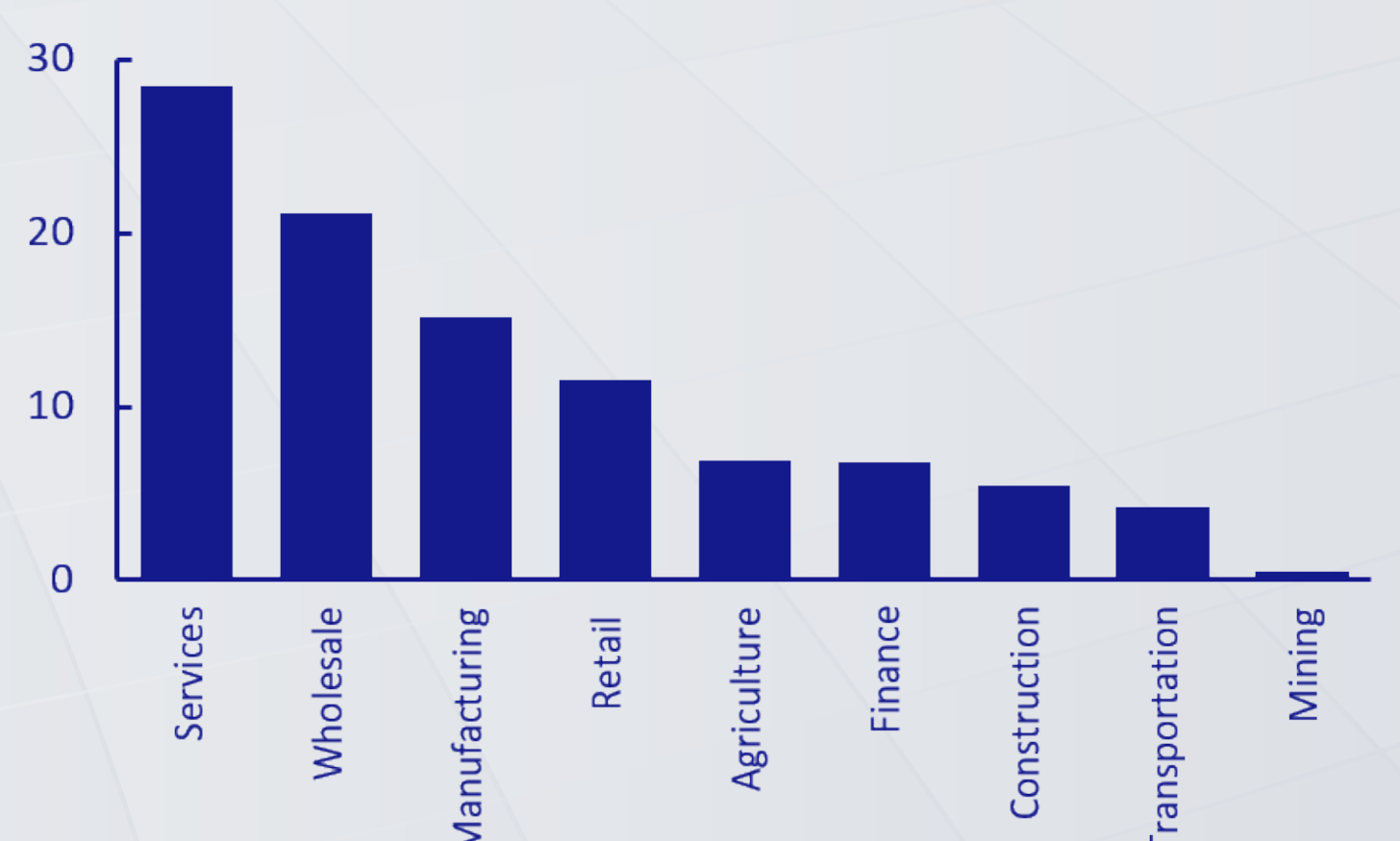
Impact of coronavirus on employment and sales by province

% of the province total



Coronavirus impact on companies by sector

% of the national total



Around 65% of the coronavirus-affected companies are from services, wholesale, and manufacturing sectors.

¹The 19 provinces where more than 100 confirmed cases of infection have been reported account for 85% of national GDP and 90% of Chinese companies.